## **Enjoy Your Summer Financial Vacation**



Summer is approaching! Time to relax, kick back and not worry about anything! Unless – you worry about your financial future. Let us help you alleviate any financial concerns so you can enjoy the Summer and take a financial vacation!

The first step towards this vacation is to take advantage of I.U.O.E. Local 94's free Financial Counseling Program provided by Stacey Braun Associates, Inc. A Stacey Braun Certified Financial Planner can help you whether you are looking for suggestions, recommendations, and ideas, or if you simply need information or a second opinion. Consultations can cover items like budgeting, debt management, saving for a home or college, insurance, investing, taxation, planning for retirement, and estate planning - and are always devoted to topics of greatest importance to you.

I.U.O.E. Local 94 has arranged this program, which is free to you and offers up to six (6) hours of annual consultation time. Meetings are strictly confidential, and because no financial products are sold there is no sales pressure. (*Please note, however, that Stacey Braun <u>cannot</u> give specific investment recommendations regarding the Annuity Fund*).

Consultations bring important facts and details into focus and allow us to help you make progress towards reaching your financial goals.

We hope to see you during the Summer!

A free and confidential meeting with a Stacey Braun Associates planner can be arranged by calling 1-888-949-1925.



